Juniper Trace Technology Services

60-Minute Clean-Sheet Three-Statement LBO

From the assignment

Juniper Trace is a founder-owned IT services company in Raleigh. It earns recurring fees from outsourced IT support, network security and cloud operations. A private equity sponsor is evaluating the purchase of the entire business.

Submission window

One hour from opening the fact sheet. Return the printable workbook at the cutoff.

What you submit

One printable five-year integrated three-statement LBO built from a blank sheet. Base and a personally underwritten Year 2 recession, with sponsor MOIC and IRR shown for each.

Bramblewick Seafood

3-Hour Purchase Accounting & Exit Waterfall

From the assignment

You have three hours from receipt of the accompanying CIM and financial information. Start from a blank workbook. Do not use a template, preset model or preformatted shell.

Submission window

Up to three hours from receipt.

What you submit

Excel acquisition model with price, purchase accounting, opening and forecast statements, debt, exit waterfall and IRR/MOIC sensitivities.

Alder Quay Magnetic Materials

4-Hour Buyout, Expansion Valuation & Memo

From the assignment

A European producer of precision magnetic materials has been offered to a North American industrial-transition investor. The sponsor must assess today's business and a separately financeable EV magnet plant.

Submission window

Four hours from receipt; separate investment-team discussion.

What you submit

Integrated three-statement acquisition model with two valuations and investor returns.
One-to-two-page Word memo in 12-point Times New Roman.