Project Forge

Three-hour case study

The case study materials are in this folder: a company presentation and an Excel workbook of financial support. The deliverables are below. Send them back within three hours of opening the materials.

Deliverables

- A high-level LBO model with summary returns
- A brief memo, one page, covering investment highlights, key risks and your investment recommendation

Make any assumptions you need as you work through the case.

Materials

- **2 - Company presentation.pdf**: 20 pages
- **3 - Financial support.xlsx**: financial statements, a revenue and EBITDA bridge, top customers, end markets, new revenue opportunities and the capex plan