Assignment

Four-hour acquisition exercise

Work product

Using only this presentation and the supplied Excel file, prepare a full three-statement projection and investor returns analysis in Excel. Include summary outputs for current operations and for the business with the EV magnet expansion. Recommend a separate entry valuation for each case that offers acceptable returns.

Investment memorandum

Use the supplied Word form and 12-point Times New Roman. Write one to two pages covering your conclusion, investment highlights, risks and mitigants, base financial and credit metrics, return sensitivities and follow-up diligence.

Submission

Return the working model and completed Word memorandum within four hours of receipt. Be prepared to discuss your analysis with the investment team in a separate meeting. Make reasonable assumptions where the materials do not specify a value; do not introduce outside research.