Juniper Trace Technology Services

60-Minute Clean-Sheet Three-Statement LBO

From the assignment

Juniper Trace is a founder-owned IT services company in Raleigh. It earns recurring fees from outsourced IT support, network security and cloud operations. A private equity sponsor is evaluating the purchase of the entire business.

Submission window

One hour from opening the fact sheet. Return the printable workbook at the cutoff.

What you submit

One printable five-year integrated three-statement LBO built from a blank sheet. Base and a personally underwritten Year 2 recession, with sponsor MOIC and IRR shown for each.